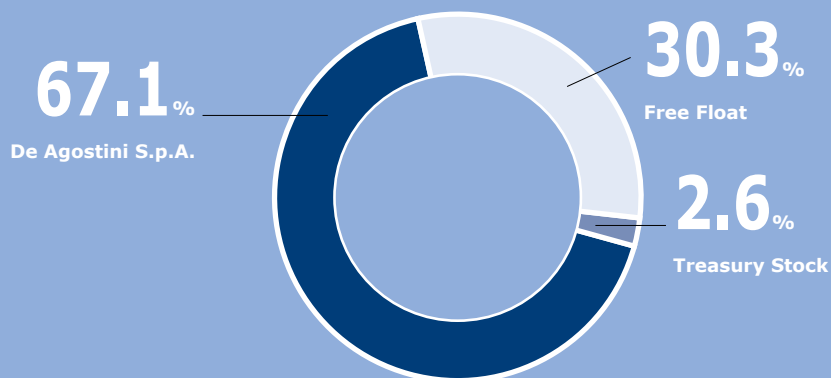


# Information for

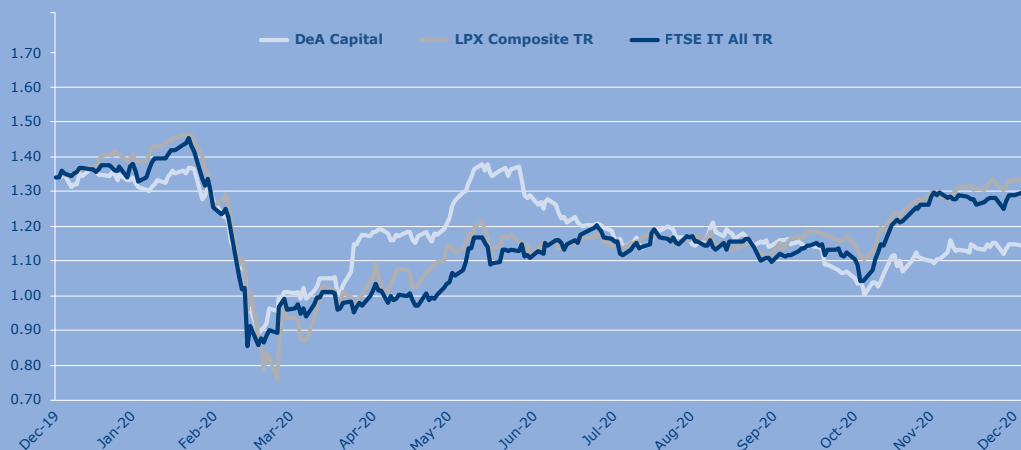
## SHAREHOLDER STRUCTURE OF DEA CAPITAL S.P.A. (#)



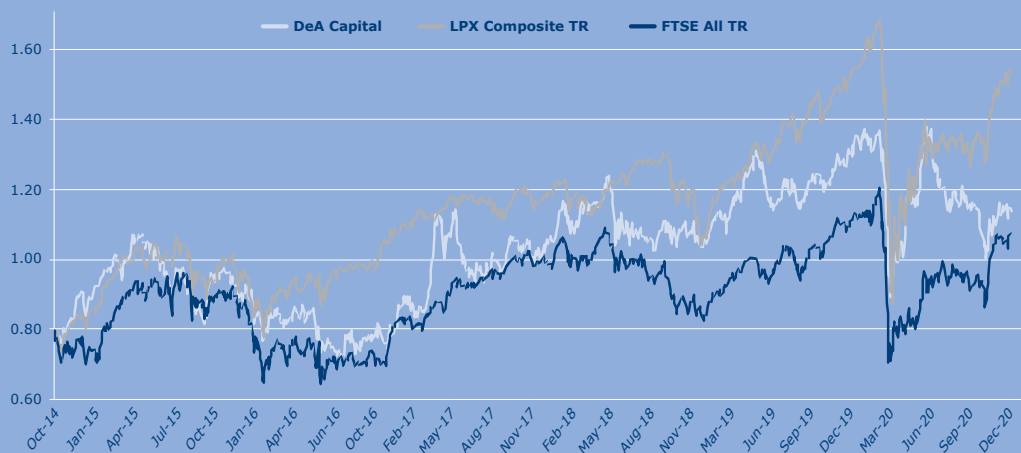
(#) Figures at 31 December 2020 Note: as at 12 March 2021, the number of treasury shares is 7,038,678.

## SHARE PERFORMANCE

From 1 January 2020 to 31 December 2020



From 1 October 2014 to 31 December 2020



# shareholders

## Performance of the DeA Capital share

In terms of performance in 2020, the DeA Capital share price changed by -15.3%; over the same period, the FTSE All-Share® TR and LPX Composite® TR have recorded performances of -3.5% and +0.46% respectively.

From 1 October 2014, (the closing date for the sale of the investment in GDS) to 31 December 2020, the overall performance (including extraordinary dividends) of DeA Capital shares was up +40.7%, while the Italian FTSE All-Share® TR index +34.2% and the LPX Composite® TR index +94.0% (source Bloomberg).

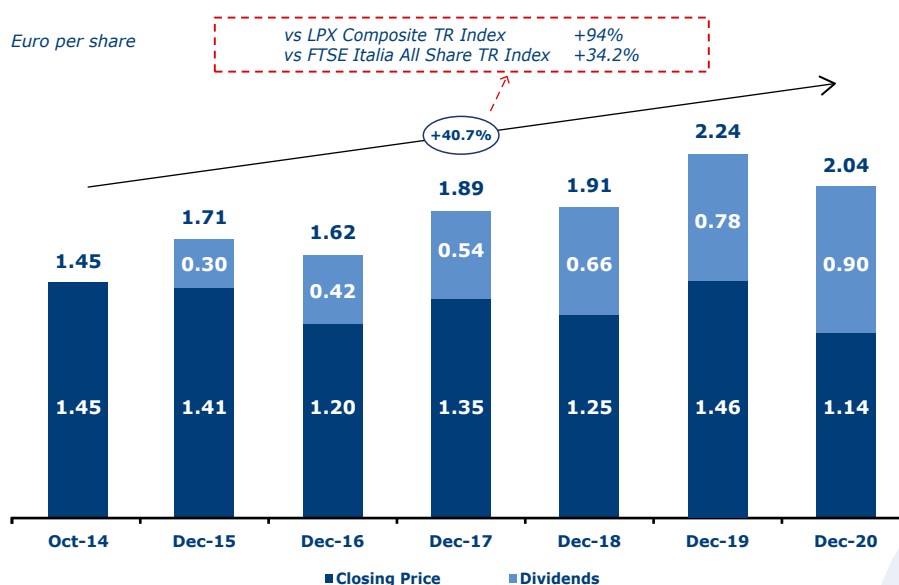
Share liquidity during 2020 stood at average daily trading volumes of approximately 206,000 shares, up from the average daily trading volume in 2019.

DeA Capital's share prices recorded in 2020 are listed below:

in EUR	1 Jan. / 31 Dec. 2020
Maximum price	1.38
Minimum price	0.89
Average price	1.18
<b>Price at 31 December 2020</b>	<b>1.14</b>
(EUR per share)	

in EUR	31 Dec. 2020
<b>Market capitalisation as at 31 December 2020</b>	<b>296</b>

### From 1 October 2014 (\*) to 31 December 2020 – Total Shareholder Return



(\*) Performance since 1 Oct. 2014 (closing date for the exit from the investment in Générale de Santé) to 31 Dec. 2020.



For further info:  
[www.deacapital.com](http://www.deacapital.com)  
section: Investor Relations

# Investor Relations

DeA Capital S.p.A. maintains stable and structured relationships with institutional and individual investors. During 2020, despite the difficult context due to the global spread of the COVID-19 virus, the Company maintained a constant and timely **communication activity**, also through participation in roadshows held in virtual mode: the STAR Conference 2020 Milan, held at the end of May (the event normally takes place in March), and the Virtual STAR Conference 2020 Fall Edition, held in October. On these occasions, the Company met with numerous institutional investors (both domestic and international). In general, telephone and video conferences were held during the year with institutional investors, portfolio managers and financial analysts, both from Italy and other countries.

The stock is currently hedged with **research** by one of the leading intermediaries on the Italian market, **Intermonte SIM**, which is also DeA Capital's specialist. In addition, **Kepler Cheuvreux**, a leading international platform in Europe in the coverage of SMEs, with in-depth knowledge of the Alternative Asset Management sector, and **Banca Akros**, a leading Italian Broker House with excellent market expertise, with a focus on diversified financials and the Italian Asset Management market, began coverage of the stock at the end of 2020. The researches carried out by these intermediaries are available in the Investor Relations / Analyst Coverage section of the website [www.deacapital.com](http://www.deacapital.com).

In December 2008, the DeA Capital share joined the LPX® **indices**, specifically the LPX Composite® and LPX Europe®. The LPX® indices measure the performance of the main listed companies operating in private equity (Listed Private Equity, or LPE) and, thanks to the significant diversification by region and type of investment, have become one of the most popular benchmarks for the LPE asset class. The methods used to construct the indices are published in the LPX Equity Index Guide. For further information, please visit the website: [www.lpx.ch](http://www.lpx.ch). In addition, DeA Capital is included in the FTSE Italia Small Cap Index, the index of the Italian stock exchange that includes around 130 listed companies with a total capitalisation of around 4% of the market value <https://www.borsaitaliana.it/borsa/azioni/small-cap/lista.html>.

The DeA Capital S.p.A. **website** can be accessed at [www.deacapital.com](http://www.deacapital.com) and is available in Italian and English. The site has a wealth of information, financial data, tools, documents and news about the DeA Capital Group. It is also possible to access the social networks where DeA Capital S.p.A. is present directly from the homepage, as well as to share articles, press releases or sections on social networks. DeA Capital S.p.A. has consolidated its presence on LinkedIn (with the latest institutional documents, such as reports, presentations and press releases).

Furthermore, DeA Capital S.p.A. has published an **interactive report** containing the annual financial results. These are available from the "Annual and Quarterly reports" section of the website.

The web is the main point of contact for investors, who can subscribe to various mailing lists and receive all news on the DeA Capital Group in a timely manner, as well as send questions or requests for information and documents to the Company's Investor Relations area, which is committed to answering queries promptly, as stated in the Investor Relations Policy published on the site.

DeA Capital S.p.A. is thus continuing to strengthen its presence on the web and make its information available.



For further info:  
[www.deacapital.com](http://www.deacapital.com)  
section: *Investor Relations*